

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re : Chapter 11
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Case No.: 08-13555 (JMP)
Debtors. : (Jointly Administered)
----- X

**NOTICE OF PARTIAL TRANSFER OF CLAIM
OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: IlliquidX LLP (“Transferor”)
80 Fleet Street
London EC4Y 1EL
UNITED KINGDOM
Attn: Celestino Amore

2. Please take notice that your claims specified in the “Agreement and Evidence of Transfer of Claim” attached hereto as Exhibit A against Lehman Brothers Holdings Inc. have been transferred to:

Silver Point Capital Offshore Master Fund, L.P. (“Transferee”)
c/o Silver Point Capital, L.P.
2 Greenwich Plaza, First Floor
Greenwich, CT 06830
Attn: David F. Steinmetz

All distributions and notices regarding the transferred portion of the claims should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP (“Davis Polk”)
450 Lexington Avenue
New York, NY 10017-3904
Fax: 212-701-5800
Attn: Adam VanWagner

3. No action is required if you do not object to the partial transfer of your claims. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIMS, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court
Southern District of New York
Attn: Clerk of Court
Alexander Hamilton Custom House
One Bowling Green
New York, NY 10004-1408

-- **SEND YOUR OBJECTION TO THE TRANSFeree WITH A COPY TO
DAVIS POLK.**

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS
NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE
TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING
FOR THE TRANSFERRED PORTION OF THE CLAIMS.**

CLERK

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the Transferor, by first class mail, postage prepaid on
_____, 2015.

Copy: (check) Claims Agent Transferee Debtors' Attorney

Clerk of the Court

EXHIBIT A

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, IlliquidX LLP ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Silver Point Capital Offshore Master Fund, L.P. (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the notional amounts specified in Schedule 1 hereto (the "Purchased Claims"), in Seller's right, title and interest in and to the Proofs of Claim set forth in Schedule 1 hereto filed by or on behalf of Seller's predecessor in interest (the "Proofs of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claims, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claims or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claims, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claims, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claims, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claims, but only to the extent related to the Purchased Claims, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claims specified in Schedule 1 attached hereto.
2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim include the Purchased Claims specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.
3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claims be delivered or made to Purchaser.
4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages,

costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 14 day of January 2015.

PURCHASER

SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.

By:

Name:

Michael A. Gatto
Title: Authorized Signatory

Address:

Silver Point Capital, L.P.
2 Greenwich Plaza
Greenwich, CT 06830

SELLER

ILLIQUIDX LLP

By:

Name:

Celestino Amore
Title: Managing Partner

Address:

80 Fleet Street
London EC4Y 1EL
UNITED KINGDOM

Schedule 1

Transferred Claim

Purchased Claim

As set forth below:

Lehman Programs Securities to which Transfer Relates

Claim #	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal / Notional Amount	Allowed Amount of Claim Transferred to Purchaser
39900	XS0362651324	6014452	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR160,000.00 which is the equivalent of USD\$226,416.00	USD\$227,056.92
41949	XS0229584296	6043554	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR74,000.00 which is the equivalent of USD\$104,717.40	USD\$112,075.02
42511	XS0211814123	CA15067	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR22,000.00 which is the equivalent of USD\$31,132.20	USD\$31,960.15
42511	XS0220152069	CA23869	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR56,000.00 which is the equivalent of USD\$79,245.60	USD\$79,685.66
42514	XS0220152069	CA16572	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR83,000.00 which is the equivalent of USD\$117,453.30	USD\$118,105.54
42515	XS0211814123	CA15065	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR10,000.00 which is the equivalent of USD\$14,151.00	USD\$14,527.34
42515	XS0220152069	CA03457	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR35,000.00 which is the equivalent of USD\$49,528.50	USD\$49,803.54
44231	XS0311765068	CA44562	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR60,000.00 which is the equivalent of USD\$84,906.00	USD\$54,777.35
44232	XS0285422597	CA45215	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR60,000.00 which is the equivalent of USD\$84,906.00	USD\$72,849.87
44233	XS0289659400	CA45216	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR210,000.00 which is the equivalent of USD\$297,171.00	USD\$187,530.09

Claim #	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal / Notional Amount	Allowed Amount of Claim Transferred to Purchaser
44234	XS0308461176	CA45222	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR244,000.00 which is the equivalent of USD\$345,284.40	USD\$256,656.38
44235	XS0311765068	CA45223	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR176,000.00 which is the equivalent of USD\$249,057.60	USD\$160,680.22
44236	XS0314999250	CA45224	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR78,000.00 which is the equivalent of USD\$110,377.80	USD\$46,401.16
44237	XS0303465214	CA34153	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR274,000.00 which is the equivalent of USD\$387,737.40	USD\$100,427.88
44238	XS0314999250	CA34154	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR425,000.00 which is the equivalent of USD\$601,417.50	USD\$252,826.86
44239	XS0311765068	CA34155	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR35,000.00 which is the equivalent of USD\$49,528.50	USD\$31,953.45
44513	XS0340291722	6045301	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD61,000.00 which is the equivalent of USD\$61,000.00	USD\$61,403.84
45221	XS0343843982	6051151	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR61,000.00 which is the equivalent of USD\$86,321.10	USD\$89,651.11
46878	XS0176153350	CA19067	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR107,000.00 which is the equivalent of USD\$151,415.70	USD\$156,094.32
46878	XS0178969209	CA19083	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR110,000.00 which is the equivalent of USD\$155,661.00	USD\$160,333.49
46878	XS0200284247	CA19166	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR11,000.00 which is the equivalent of USD\$15,566.10	USD\$16,068.18

Claim #	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal / Notional Amount	Allowed Amount of Claim Transferred to Purchaser
46878	XS0210782552	CA19210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR5,000.00 which is the equivalent of USD\$7,075.50	USD\$7,249.23
46878	XS0211093041	CA18996	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR133,000.00 which is the equivalent of USD\$188,208.30	USD\$191,037.96
46878	XS0211814123	CA19238	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR6,000.00 which is the equivalent of USD\$8,490.60	USD\$8,716.40
48659	XS0195431613	6036148	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR402,000.00 which is the equivalent of USD\$568,870.20	USD\$575,271.45
48659	XS0210782552	6036158	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR100,000.00 which is the equivalent of USD\$141,510.00	USD\$144,984.61
49719	XS0176153350	CA57203	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR30,000.00 which is the equivalent of USD\$42,453.00	USD\$43,764.76
49719	XS0200284247	CA57331	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR250,000.00 which is the equivalent of USD\$353,775.00	USD\$365,185.97
49737	XS0176153350	6034149	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR375,000.00 which is the equivalent of USD\$530,662.50	USD\$547,059.55
49740	XS0176153350	CA18388	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR28,000.00 which is the equivalent of USD\$39,622.80	USD\$40,847.11
49740	XS0178969209	CA18375	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR150,000.00 which is the equivalent of USD\$212,265.00	USD\$218,636.57
49740	XS0200284247	CA18373	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR20,000.00 which is the equivalent of USD\$28,302.00	USD\$29,214.88

Claim #	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal / Notional Amount	Allowed Amount of Claim Transferred to Purchaser
49748	XS0220152069	CA19263	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR5,000.00 which is the equivalent of USD\$7,075.50	USD\$7,114.79
50357	CH0034783636	:SEME//6268493013152110	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF73,000.00 which is the equivalent of USD\$65,213.51	USD\$65,119.11
50506	XS0176153350	CA19081	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR32,000.00 which is the equivalent of USD\$45,283.20	USD\$46,682.41
50506	XS0211093041	CA18988	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR1,000.00 which is the equivalent of USD\$1,415.10	USD\$1,436.38
50828	XS0211814123	CA05670	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR10,000.00 which is the equivalent of USD\$14,151.00	USD\$14,527.34
51229	XS0176153350	CA94735	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR274,000.00 which is the equivalent of USD\$387,737.40	USD\$399,718.17
51229	XS0181945972	CA94734	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR163,000.00 which is the equivalent of USD\$230,661.30	USD\$236,767.81
51229	XS0200284247	CA94769	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR144,000.00 which is the equivalent of USD\$203,774.40	USD\$210,347.12
51229	XS0202417050	CA94768	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR73,000.00 which is the equivalent of USD\$103,302.30	USD\$106,293.83
51229	XS0211093041	CA94908	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR66,000.00 which is the equivalent of USD\$93,396.60	USD\$94,800.79
51234	XS0176153350	CA19065	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR460,000.00 which is the equivalent of USD\$650,946.00	USD\$671,059.71

Claim #	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal / Notional Amount	Allowed Amount of Claim Transferred to Purchaser
51234	XS0185655445	CA18893	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR751,000.00 which is the equivalent of USD\$1,062,740.10	USD\$1,091,932.25
51234	XS0200284247	CA19165	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR57,000.00 which is the equivalent of USD\$80,660.70	USD\$83,262.40
51234	XS0210782552	CA19209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR50,000.00 which is the equivalent of USD\$70,755.00	USD\$72,492.30
51234	XS0211814123	CA19236	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR200,000.00 which is the equivalent of USD\$283,020.00	USD\$290,546.80
51793	XS0276162327	CA95145	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR204,000.00 which is the equivalent of USD\$288,680.40	USD\$289,497.58
55743	XS0251416367	CA03062	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD110,000.00 which is the equivalent of USD\$110,000.00	USD\$110,000.00
55743	XS0256368308	CA05998	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD185,000.00 which is the equivalent of USD\$185,000.00	USD\$185,000.00
55829	CH0029197156	CH100164SUWA42-59	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	CHF61,000.00 which is the equivalent of USD\$53,484.23	USD\$35,283.95
55834	XS0326215893	6047382	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD90,000.00 which is the equivalent of USD\$90,000.00	USD\$90,000.00
56130	XS0162289663	CA40536	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR12,000.00 which is the equivalent of USD\$16,981.20	USD\$17,212.12
56130	XS0166188457	CA40532	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR125,000.00 which is the equivalent of USD\$176,887.50	USD\$177,388.22

Claim #	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal / Notional Amount	Allowed Amount of Claim Transferred to Purchaser
56130	XS0178969209	CA40529	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR6,000.00 which is the equivalent of USD\$8,490.60	USD\$8,745.46
56130	XS0181945972	CA50421	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR150,000.00 which is the equivalent of USD\$212,265.00	USD\$217,884.47
56130	XS0211814123	CA40519	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR150,000.00 which is the equivalent of USD\$212,265.00	USD\$217,910.10
56130	XS0218304458	CA40517	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR49,000.00 which is the equivalent of USD\$69,339.90	USD\$71,119.25
56263	XS0176153350	6044655	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR48,000.00 which is the equivalent of USD\$67,924.80	USD\$70,023.62
56267	XS0181945972	6044658	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR5,000.00 which is the equivalent of USD\$7,075.50	USD\$7,262.81
56269	XS0211093041	6044666	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR41,000.00 which is the equivalent of USD\$58,019.10	USD\$58,891.40
56271	XS0200284247	6044665	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR25,000.00 which is the equivalent of USD\$35,377.50	USD\$36,518.60
56276	XS0211814123	6044667	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR30,000.00 which is the equivalent of USD\$42,453.00	USD\$43,582.02
56455	XS0287234313	CA02327	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR442,000.00 which is the equivalent of USD\$625,474.20	USD\$589,695.58
58221	XS0162289663	6049596	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR156,000.00 which is the equivalent of USD\$220,755.60	USD\$223,757.51

Claim #	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal / Notional Amount	Allowed Amount of Claim Transferred to Purchaser
58221	XS0163559841	6049598	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR176,000.00 which is the equivalent of USD\$249,057.60	USD\$254,516.53
58221	XS0176153350	6049617	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR558,000.00 which is the equivalent of USD\$789,625.80	USD\$814,024.61
58221	XS0208459023	6049610	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR63,000.00 which is the equivalent of USD\$89,151.30	USD\$91,372.61
58221	XS0220152069	6049599	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR490,000.00 which is the equivalent of USD\$693,399.00	USD\$697,249.55
58374	XS0352785751	CA03849	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR200,000.00 which is the equivalent of USD\$283,020.00	USD\$283,821.15
58383	XS0352785751	CA34793	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR40,000.00 which is the equivalent of USD\$56,604.00	USD\$56,764.23
59061	XS0176153350	CA28952	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR10,000.00 which is the equivalent of USD\$14,151.00	USD\$14,588.25
59233	XS0256934000	CA69210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR67,000.00 which is the equivalent of USD\$94,811.70	USD\$95,080.08
62892	XS0178969209	CA36231	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR5,000.00 which is the equivalent of USD\$7,075.50	USD\$7,287.89
62892	XS0181945972	CA36228	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR260,000.00 which is the equivalent of USD\$367,926.00	USD\$377,666.43
62892	XS0189294225	CA36240	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR728,000.00 which is the equivalent of USD\$1,030,192.80	USD\$1,050,503.16

Claim #	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal / Notional Amount	Allowed Amount of Claim Transferred to Purchaser
62892	XS0200284247	CA36238	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR30,000.00 which is the equivalent of USD\$42,453.00	USD\$43,822.32
62892	XS0208459023	CA36222	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR945,000.00 which is the equivalent of USD\$1,337,269.50	USD\$1,370,589.09
62892	XS0211093041	CA36248	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR435,000.00 which is the equivalent of USD\$615,568.50	USD\$624,823.38
62892	XS0211814123	CA36251	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR19,000.00 which is the equivalent of USD\$26,886.90	USD\$27,601.95
62892	XS0213971210	CA36245	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR256,000.00 which is the equivalent of USD\$362,265.60	USD\$366,825.91
63450	XS0181945972	CA75420	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR70,000.00 which is the equivalent of USD\$99,057.00	USD\$101,679.42
63612	XS0292459327	6056007	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD84,000.00 which is the equivalent of USD\$84,000.00	USD\$84,000.00
64048	XS0176153350	6049535	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR667,000.00 which is the equivalent of USD\$943,871.70	USD\$973,036.59
64051	XS033446134	6049541	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	USD73,000.00 which is the equivalent of USD\$73,000.00	USD\$73,000.00
64054	XS0210433206	6049537	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR113,000.00 which is the equivalent of USD\$159,906.30	USD\$165,852.35